

Print management is often an over looked opportunity for financial service organizations to dramatically reduce costs and provide a more secure, compliant environment. Equitrac Office® is a single, cost-effective print management solution that makes it easy for financial service organizations to:

- Add powerful document output security to help manage regulatory and compliance requirements
- Reduce printing costs by optimizing the use of output devices
- Provide secure and convenient access to print wherever needed
- Drive environmental sustainability initiatives

Secure, convenient document output

Equitrac Office allows all users—such as managers, underwriters and brokers—to access and print to any printer, copier, or multi-functional device available in the organization. Accessing a networked copier or printer can be as simple as swiping an ID badge or entering in an ID code.

Equitrac Office offers Follow-You Printing® which holds documents in a secure server and prints them only after users authenticate at the device of their choice – whether it is down the hall or in a different city. This mobility is extremely convenient for companies with multiple locations. Once authenticated users can view their personal documents—such as loan forms, policies, proposals, and client data—to decide which ones to print out. Only documents that are selected are printed. As such, there are no wasted print jobs sitting in trays or recycle bins - simultaneously putting an end to lost or missing documents that often get reprinted. This secure print environment also provides an audit trail of who printed what documents at which device.

Reduce costs, measure results

Equitrac Office has extensive rules and routing capabilities that allow financial service organizations to implement print policies aimed towards reducing costs. For example, by automatically routing large expensive full color print jobs to the most cost-effective printer, or by applying rules to use “double-sided” printing, organizations can save money on the paper, toner and equipment being used. With features such as “least-cost” routing, users can make print decisions based on actual printing costs per document and see the real dollar savings to the company.

Reporting—whether used for regulatory requirements or for departmental management—is an important component of Equitrac’s print management solution. Detailed reports that show who printed what and how much it cost, help to control printing expenses and make better use of output devices. Equitrac Office even has reports that show how much money is saved from deleted documents that were sent to the printers in error or never retrieved.

For more information on how Equitrac Office can meet your unique needs go to: www.equitrac.com/equitrac_office_fs.html

KeyBank Saved Millions with Print Management

KeyBank, one of the United State’s largest banks, implemented Equitrac Office to reduce and manage printing costs, as well as, support an overall environmental initiative. Results:

- Saved more than \$2 million in printing costs in 18 months
- Achieved an ROI within 60 Days
- Eliminated 88 million print impressions each year (from 211 million to 123 million)
- Reduced color printing by more than 50%

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